



One Large Gold Project of nearly 8,000 ha located in the USA (Nevada and Utah) where 4 Historic High-Grade Underground Mining Districts were in operation until World War II.

One Corporate Objective: Rapidly develop a Multi-Million Ounce Deposit and obtain the Necessary Mining Permits.

+27\$ Million already spent on the property as of 31.12.2022.

6 targets with Substantial M&I Resources wide open for expansion and 27 with significant potential, all covering only 40% of the Property.

The Company has **low administrative expenses** (\$700,000 per year) and spends **95% of the financing for exploration activities**.

The management and the board hold 21.4% of the shares (fully diluted).

Five Important Positive Points

- 1. Significant Growth Potential in an Excellent Mining Jurisdiction: One large 8000 ha project in Nevada & Utah. 6 Targets with substantial M&I resources wide open for expansion and 27 others with significant potential, all covering only 40% of the property,
- 2. No Royalties or Streaming agreements (except a 3% NSR on a small private land in Grey Eagle representing less than 3% of the total existing resource).
- 3. A Low Per Ounce Discovery Cost: In 2021, \$11 in total.
- **4.** Advancing the Mining Permit in parallel of resource expansion (EA completed in both Nevada and Utah).
- **5. A Unique Financial Instrument** to advance the project by giving investors the opportunity to invest In Gold Springs with a guarantee.



Located in USA, on the border of Nevada and Utah, One of the Best Mining Jurisdictions in the World

- With low political, environmental, and tax risks.
- With all the needed infrastructures nearby (water rights 600 gallons per minute, roads, rail line and power not far).
- In one of the world's largest gold region with an annual production of nearly 5 million ounces, 31 producing mines of 18 companies like Barrick, Newmont, Kinross, Coeur, SSR, etc.

One Large Gold Project with Significant Growth Potential

- Nearly 8000 ha with 4 Historic High-Grade Mining Districts.
- 6 Targets with substantial M&I resources wide open for expansion and 27 others with significant potential, all covering only 40% of the property,

Significant Economic Potential

- The resources all outcrop or are near the surface and could be extracted by low-cost open pit mining and a heap leach operation. A low stripping ratio allows a low mining cost, coupled with heap leach low processing cost for gold extraction, resulting in favorable economics and a low AISC (All In Sustaining Costs).
- A Low per Ounce Discovery Cost: In 2021, \$11 in total, (\$9 after deduction some fixed expenses).
- No Royalties or streaming agreements

 (except a 3% NSR on a small private land representing less than 3% of the resource).
- Low annual administrative expenses of \$700,000.
- No debt.
- The Management and the Board hold 21.4% of the shares (fully diluted as of the 31.12.2021).

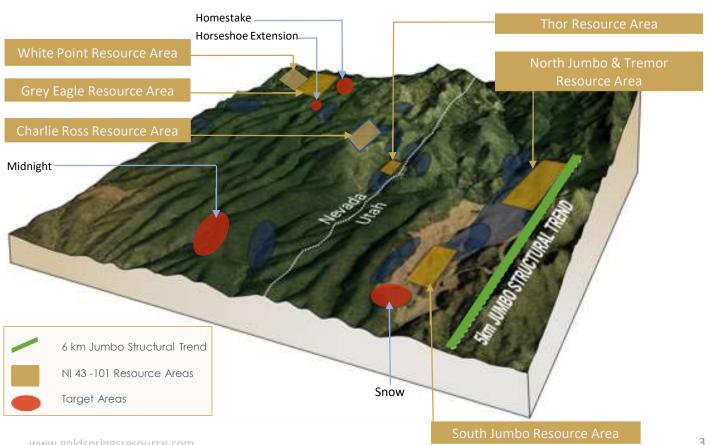




Exploration Activities at Gold Springs

Since 2010, the Company has spent +\$27 million on Gold Springs and has completed or collected:

- 443 drill holes for a total of 79,733 meters
- 77.4 line km of CSAMT geophysical survey covering most of the 33 targets
- 470 line km of ZTEM geophysical survey
- 3,420 rock samples, 2,182 soil samples and 912 sediment samples
- Detailed mapping on 33 different targets.
- Cultural clearance on 27 targets.
- Environmental Assessment in both Nevada and Utah







One Corporate Objective

Our goal is to rapidly develop a multi-million ounces deposit and obtain the necessary mining permits.

To achieve this objective, the Company has:

- Created a new and unique financial instrument. to rapidly advance the project by giving investors the opportunity to invest In Gold Springs with a guarantee
- Minimized all administrative expenses.
 95% of the financing must be exclusively spent on exploration and to increase the Company's value.
- Advanced the mining permit process.



Becoming

a Multi-Million ounces Deposit



Obtaining

the Mine Permitting
Process



Advancing

A Pre-Feasibility
Study

Management Team

Antonio Canton President & CEO
Randall Moore Vice President of Exploration
Killian Ruby CFO & Corporate Secretary

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