Fact Sheet

JUNE 2024 TSX: GRC – OTCQB: GRCAF



↑ UTAH-NEVADA
↑ STATE LINE 7.0 MI.
↑ GOLD SPRINGS IO.0 MI.

Discover Gold Springs Resource Corp

A Large Gold Project of nearly 8,000 ha located in USA (Nevada and Utah).

One Corporate Objective: Rapidly develop a Multi-Million Ounce Deposit and obtain the Operating Mining Permit.

4 Historic High-Grade Mining Districts in operation until World War II.

6 targets with Substantial M&I Resources wide open for expansion and covering only 15% of the property, and 27 targets with significant potential.

+30 Million USD already spent by the Company.

The management and the board hold 20% of the shares (fully diluted).

Five Important Positive Points

- 1. Huge Growth Potential in an Excellent Mining Jurisdiction:
 - One large 8000 ha in USA (Nevada & Utah)
 - 6 existing substantial M&I resources wide open for expansion
 - 27 targets with substantial potential.
- 2. All the needed infrastructures are in place (water rights 600 gallons per minute, roads, rail line and power not far).
- 3. No Royalties or Streaming agreements (except for 3% NSR on a small private land representing -3% of the existing resource).
- 4. Advancing the Mining Permit in parallel of resource expansion (EA completed in both Nevada and Utah).
- 5. A Unique Financial Instrument to advance the project by giving investors the opportunity to invest In Gold Springs with a guarantee.



1 Located in USA, on the border of Nevada and Utah, One of the Best Mining Jurisdictions in the World

- In one of the world's largest gold region with an annual production of nearly 5 million ounces, 31 producing mines of 18 companies like Barrick, Newmont, Kinross, Coeur, SSR, etc.
- With all the needed infrastructures nearby (water rights 600 gallons per minute, roads, rail line and power not far).
- With an option to purchase private land on which to build mining facilities and obtain operating permits more easily.
- > Low political, cultural or environmental risks.

2 A Large Gold Project with Significant Growth Potential

- > Nearly 8000 ha with 4 Historic High-Grade Mining Districts.
- 6 targets with substantial M&I resources wide open for expansion and covering only 15 % of the property. and 27 others targets with significant potential.

Significant Economic Potential

- The resources all outcrop or are near the surface and could be extracted by low-cost open pit mining and a heap leach operation. A low stripping ratio allows a low mining cost, coupled with heap leach low processing cost for gold extraction, resulting in favorable economics and a low AISC (All In Sustaining Costs).
- A Low per Ounce Discovery Cost: \$11 in total (in 2021, \$9 after deduction some fixed expenses).
- No Royalties or streaming agreements (except a 3% NSR on a small private land representing less than 3% of the resource).
- Low annual administrative expenses of \$700,000.
- > The Management and the Board hold 20% of the shares.

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Gold Springs

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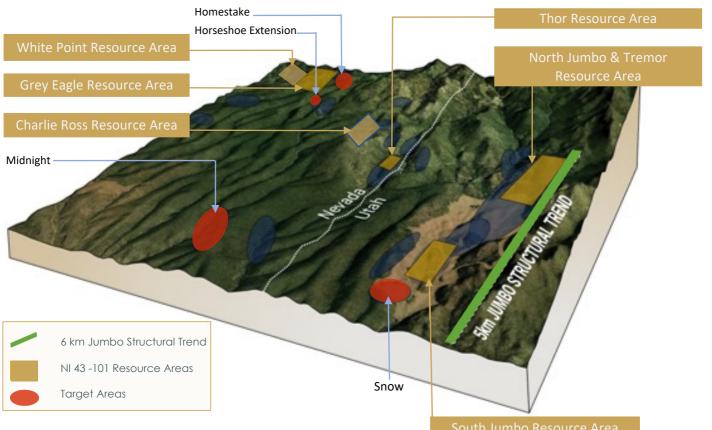


Exploration Activities at Gold Springs

Since 2010, the Company has already spent +\$30 million

and has completed or collected:

- \geq 443 drill holes for a total of 79,733 meters
- 77.4 line km of CSAMT geophysical survey covering most of the 33 targets \geq
- 470 line km of ZTEM geophysical survey
- \geq 3,420 rock samples, 2,182 soil samples and 912 sediment samples
- Detailed mapping on 33 different targets. \succ
- \geq Cultural clearance on 27 targets.
- Environmental Assessment in both Nevada and Utah \geq







One Corporate Objective

Our goal is to rapidly develop a multi-million ounces deposit and obtain the necessary mining permits.

To achieve this objective, the Company has :

- Created a new and unique financial instrument. to rapidly advance the project by giving investors the opportunity to invest In Gold Springs with a guarantee
- Minimized all administrative expenses. 95% of the financing must be exclusively spent on exploration and to increase the Company's value.
- > Advanced the mining permit process.



Becoming

a Multi-Million ounces Deposit



Obtaining

the Mine Permitting Process



Advancing

A Pre-Feasibility Study

Management Team

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