

## Extractive Sector Transparency Measures Act Report

Reporting Year

From: 1/1/2017

To: 12/31/2017

Reporting Entity Name

TriMetals Mining Inc.

Reporting Entity ESTMA Identification Number

E138733

Subsidiary Reporting Entities (if necessary)

*Enter names & ESTMA Identification Numbers here separated by comas  
( e.g. Sub Reporting Entity 1, Sub Reporting Entity 2, Sub Reporting Entity 3, etc.)*

**Attestation: Please check one of the the boxes below and provide the required information**

**Attestation ( by Reporting Entity)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.*

**Attestation (through independent audit)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.*

*The auditor expressed an unmodified opinion, dated **[ENTER DATE: YYYY-MM-DD]**, on the ESTMA report for the entity(ies) and period listed above.*

*The independent auditor's report can be found at **[INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]***

Director or Officer of Reporting Entity Full Name:  
Position Title:

Rebecca Moriarty  
Chief Financial Officer

Date: 5/29/2018

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year  
Reporting Entity Name

From: 1/1/2017 To: 12/31/2017  
TriMetals Mining Inc.

Reporting Entity ESTMA Identification Number

E138733

Subsidiary Reporting Entities (if necessary)

*Enter names & ESTMA Identification Numbers here separated by comas  
( e.g. Sub Reporting Entity 1, Sub Reporting Entity 2, Sub Reporting Entity 3, etc.)*

### Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
United States	State of Utah			\$40,000					\$40,000	Recording and permitting fees. Amounts have been reported in US dollars, which is the Company's presentation currency.
United States	State of Nevada			\$130,000					\$130,000	Recording and permitting fees. Amounts have been reported in US dollars, which is the Company's presentation currency.
United States	State of New Mexico			\$10,000					\$10,000	Recording fees. Amounts have been reported in US dollars, which is the Company's presentation currency.
Chile	Tesoreria General de la Republica			\$50,000					\$50,000	Recording fees. Amounts have been reported in US dollars, which is the Company's presentation currency; however, these amounts were paid in Chilean pesos and translated to US dollars using the exchange rate prevailing at the transaction dates.
Mexico	Secretaría De Economía			\$10,000					\$10,000	Recording fees. Amounts have been reported in US dollars, which is the Company's presentation currency; however, these amounts were paid in Mexican pesos and translated to US dollars using the average exchange rate for the period.

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year

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Reporting Entity Name

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Reporting Entity ESTMA Identification Number

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Subsidiary Reporting Entities (if necessary)

*Enter names & ESTMA Identification Numbers here separated by comas  
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### Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
United States	Gold Springs			\$160,000					\$160,000	Recording and permitting fees. Amounts have been reported in US dollars, which is the Company's presentation currency.
United States	Kinkaid			\$10,000					\$10,000	Recording fees. Amounts have been reported in US dollars, which is the Company's presentation currency.
United States	Gold Lake			\$10,000					\$10,000	Recording fees. Amounts have been reported in US dollars, which is the Company's presentation currency.
Chile	Escalones			\$50,000					\$50,000	Recording fees. Amounts have been reported in US dollars, which is the Company's presentation currency; however, these amounts were paid in Chilean pesos and translated to US dollars using the exchange rate prevailing at the transaction dates. For information purposes the average exchange rate of these transactions was 682.08 which is the number of Chilean pesos required to buy one US dollar.
Mexico	San Antonio			\$10,000					\$10,000	Recording fees. Amounts have been reported in US dollars, which is the Company's presentation currency; however, these amounts were paid in Mexican pesos and translated to US dollars using the average exchange rate for the period. For information purposes the average exchange rate of these transactions was 18.68 which is the number of Mexican pesos required to buy one US dollar.